

# Pitcher Partners *Investment Services*

## FINANCIAL MARKETS

SUMMARY OF PERFORMANCE - As at the close of trade, March 5 2010

	Level	Performance (%)			
		Weekly	Monthly	Quarterly	Yearly
<b>Key Global Indices</b>					
S&P ASX 200	4,767.24	2.79%	5.61%	1.38%	49.51%
DOW JONES	10,566.20	2.33%	5.53%	1.71%	60.23%
S&P 500	1,138.69	3.10%	6.80%	2.96%	66.83%
NASDAQ	2,326.35	3.94%	8.65%	6.02%	79.01%
JAPANESE NIKKEI	10,368.96	2.40%	3.10%	3.46%	39.49%
UK FTSE100	5,599.76	4.58%	10.65%	5.21%	58.64%
GERMAN DAX	5,877.36	4.98%	8.15%	1.03%	59.04%
FRENCH CAC40	3,910.42	5.44%	9.73%	1.66%	52.18%
HONG KONG HANG SENG	20,787.97	0.87%	5.71%	-7.60%	70.24%
SHANGHAI COMPOSITE INDEX	3,031.07	-0.68%	3.12%	-8.62%	36.47%
SINGAPORE STRAITS TIMES	2,790.29	1.43%	3.98%	-0.03%	83.74%
KOREAN COMPOSITE	1,634.57	2.51%	4.30%	0.60%	54.47%
BOMBAY SENSITIVE 30	16,994.49	3.44%	7.62%	-0.63%	107.30%
THAILAND COMPOSITE	723.96	0.36%	4.71%	3.19%	73.57%
TAIWAN COMPOSITE	7,666.26	3.10%	6.21%	0.20%	65.32%
JAKARTA COMPOSITE	2,578.77	1.17%	2.37%	2.68%	100.20%
PHILIPPINES COMPOSITE	3,034.13	-0.32%	6.25%	-0.91%	57.67%
<b>Domestic Indices</b>					
S&P ASX 200 Accumulation Index	33,630.74	3.24%	6.67%	2.64%	56.21%
S&P ASX Small Ordinaries Accumulation Index	5,485.27	3.52%	6.64%	-1.49%	76.04%
Listed Property 200 Accumulation Index	19,544.87	2.06%	1.87%	8.02%	61.00%
UBS Australian Bank Bill Index	6,822.41	0.07%	0.30%	1.02%	3.50%
UBS Australian Composite Bond All Maturities Index	5,969.50	0.07%	0.24%	1.94%	3.55%
UBS Australian Inflation Linked Composite Bond Index	4,260.90	0.43%	0.25%	3.09%	1.59%
<b>Foreign Exchange Rates(5pm New York Close)</b>					
AUD/USD	0.9076	1.33%	4.52%	-0.76%	42.15%
AUD/EUR	0.6663	1.37%	4.96%	8.17%	30.88%
AUD/JPY	81.9600	2.84%	5.79%	-0.98%	30.82%
AUD/GBP	0.5997	2.08%	8.05%	7.90%	32.59%
USD/EUR	0.7341	0.03%	0.40%	9.05%	-7.89%
USD/JPY	90.2950	1.49%	1.20%	-0.24%	-7.93%
USD/RMB	6.8310	0.06%	0.02%	0.05%	-0.16%
TWI	70.2000	1.01%	3.69%	-0.57%	27.40%
<b>Bank Bill &amp; Government Bond Rates</b>					
90 Bank Bills - Aust	4.22%	1.20%	2.43%	3.94%	27.11%
3 Year Bonds - Aust	4.85%	0.84%	9.43%	3.87%	50.86%
10 Year Bonds - Aust	5.47%	-0.52%	0.24%	0.59%	18.86%
3 Month US Treasury Bond	0.15%	22.93%	68.66%	268.47%	-15.72%
10 Year US Bond	3.68%	1.77%	3.17%	6.00%	31.14%
30 Year US Bond	4.64%	1.91%	2.63%	5.62%	33.22%
<b>Commodities</b>					
Gold - Spot (\$US/oz)	1,134.27	1.52%	6.49%	-2.33%	21.79%
Oil - West Texas Intermediate Cushing Spot (\$US/bbl)	81.68	2.50%	13.90%	6.80%	87.60%
CRB Index	276.93	0.79%	7.11%	1.12%	34.09%
<b>LME Base Metals (\$US/ton)</b>					
Aluminium - High Grade	2,201.00	7.34%	12.93%	4.49%	69.05%
Copper - Grade A	7,466.50	5.58%	19.62%	6.27%	105.10%
Lead	2,178.00	1.85%	13.14%	-7.12%	87.68%
Nickel	22,500.00	9.78%	29.68%	41.46%	129.94%
Tin	17,425.00	4.50%	11.24%	15.78%	56.98%
Zinc	2,257.00	4.61%	13.93%	-4.10%	90.22%
<b>Official Cash Rates</b>					
Australia	Current	4.00%			
United States		0.25%			
Japan		0.10%			
China		5.31%			
Euro-Zone		1.00%			
United Kingdom		0.50%			
New Zealand		2.50%			